

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

12/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,854.96	0.0	4.0	22.9	21.2	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,104.63	(0.3)	2.7	14.2	15.1	1.7	1.7	2.69%
MSCI FM FRONTIER MARKETS	546.83	0.1	2.7	-	12.1	0.2	1.6	4.12%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	600.52	0.6	5.5	11.1	13.9	1.7	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,486.35	(0.8)	(2.0)	9.6	12.4	0.6	0.8	6.11%
Tadawul All Share Index	12,392.54	(0.3)	3.0	20.0	22.2	2.4	2.3	3.59%
Dubai Financial Market General Index	5,292.27	(0.8)	2.6	10.3	11.3	1.6	1.1	4.57%
FTSE ADX GENERAL INDEX	9,652.06	0.1	2.5	17.2	21.5	2.6	2.3	2.09%
Qatar Exchange Index	10,595.24	(0.3)	0.2	11.6	14.2	1.3	1.5	4.04%
Bahrain Bourse All Share Index	1,891.60	(0.4)	(4.7)	15.4	11.1	1.3	0.9	3.85%
Boursa Kuwait All Share Price Return Ir	7,974.16	0.2	8.3	20.6	20.8	1.9	1.5	8.93%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	580.23	(0.4)	1.9	15.6	17.0	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	713.47	(0.5)	1.3	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	38,963.70	0.4	(2.3)	18.1	25.5	2.1	1.9	1.76%
S&P/ASX 200	8,535.26	0.6	4.6	21.4	19.2	2.5	2.2	3.39%
Hang Seng Index	21,857.92	2.6	9.0	10.6	11.0	1.2	1.1	3.83%
NSE Nifty 50 Index	23,045.25	(0.1)	(2.5)	21.6	23.9	3.4	3.3	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.50	0.2	8.0	16.1	16.2	2.2	1.9	3.12%
MSCI Emerging Markets Europe Index	130.08	0.9	9.9	7.5	7.1	1.2	1.0	3.80%
FTSE 100 Index	8,789.23	0.1	7.5	14.6	14.0	2.0	1.7	3.54%
Deutsche Boerse AG German Stock Inc	22,103.68	0.3	11.0	18.4	15.4	2.0	1.6	2.53%
CAC 40	8,051.68	0.3	9.1	15.7	16.1	2.0	1.8	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,025.44	(0.0)	3.4	27.4	23.7	5.0	4.2	1.28%
S&P 500 INDEX	6,068.50	0.0	3.2	27.4	23.7	5.3	4.3	1.24%
Dow Jones Industrial Average	44,593.65	0.3	4.8	24.5	21.2	5.9	4.7	1.59%
NASDAQ Composite Index	19,643.86	(0.4)	1.7	41.2	38.9	7.2	6.0	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.40	0.7	4.5	-30%	152%
Gold Spot \$/Oz	2,884.44	-0.5	9.9	-1%	174%
BRENT CRUDE FUTR Apr25	76.34	-0.9	2.8	-10%	65%
Generic 1st'OQA' Future	78.84	-1.0	3.7	-37%	327%
LME COPPER 3MO (\$)	9,358.00	-0.9	6.7	-14%	116%
SILVER SPOT \$/OZ	31.82	0.0	10.1	-9%	166%

Source: FSC

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Muscat Stock Exchange

Close	4,486.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-36.14	-0.80%						
Previous Close	4,522.49		Financial Sector	7,804.51	7,836.78	-0.41%	-0.25%	1.02%
Open	4,519.10		Industry Sector	5,541.20	5,615.73	-1.33%	2.44%	5.13%
Day's High	4,519.10		Services Sector	1,680.31	1,696.83	-0.97%	-0.71%	-3.60%
Day's Low	4,475.22							
YTD Change	-1.97%							
Volume Mn	25.96							
MSX30 Value Traded Mn	6.05							
Traded Securities	59							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INSURANCE	0.225	8.17%	OMAN EMIRATES HO.	0.063	-8.70%	OQ EXPLORATION AN	0.312	7901.87
MUSCAT FINANCE	0.050	4.17%	FINANCIAL CORPORATION	0.052	-5.45%	OQ GAS NETWORKS	0.129	4453.01
UNITED FINANCE	0.060	1.69%	JAZEERA STEEL PRODUCTS	0.360	-2.96%	SOHAR INTERNATION	0.134	2237.77
BANK NIZWA SUKUK	0.102	0.99%	AL SUWADI POWER	0.067	-2.90%	OQ BASE INDUSTRIES	0.101	2138.97
OMINVEST	0.330	0.61%	VOLTAMP ENERGY	0.535	-2.73%	MUSCAT FINANCE	0.050	1425.70

Saudi Exchange

Close	12,392.54		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-31.78	-0.26%	Tadawul Banks	12,751.58	12,765.02	-0.11%	-0.22%	0.32%
Previous Close	12,424.32		Tadawul Energy	5,277.19	5,267.48	0.18%	0.60%	0.11%
Open	12,415.58		Tadawul Utilities	13,537.75	13,561.19	-0.17%	-0.52%	-3.04%
Day's High	12,424.70		Tadawul Telecom	8,509.32	8,499.25	0.12%	-0.62%	0.13%
Day's Low	12,388.02		Tadawul Insurance	10,760.31	10,764.90	-0.04%	-0.82%	-0.43%
YTD Change	2.96%		Tadawul Retailing	8,082.44	8,115.11	-0.40%	-0.02%	1.23%
Volume Mn	303,483.73		Tadawul Food & Beverages	6,165.49	6,178.71	-0.21%	-0.42%	-0.55%
Value Traded Mn	5,937.55		Tadawul Media	30,132.35	30,606.11	-1.55%	-2.80%	-4.34%
Traded / Listed Stocks	246	228	Tadawul Materials	5,585.44	5,622.44	-0.66%	-0.89%	-0.07%
			Tadawul Capital Goods	15,819.74	15,966.09	-0.92%	0.20%	-0.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	16.3	4.08%	NATIONAL CO FOR LEARNING & E	177.00	-2.85%	AL-BAHA DEVELOPMI	0.44	31436.72
NATIONAL GAS & INDUSTRIALIZA	116.4	3.74%	ALLIED COOPERATIVE INSURANCE	17.56	-2.66%	ANAAM INTERNATIO	1.29	10974.29
UNITED CO-OPERATIVE ASSURANC	10.34	3.40%	JABAL OMAR DEVELOPMENT CO	25.50	-2.49%	TOURISM ENTERPRIS	0.91	4799.60
ZAMIL INDUSTRIAL INVESTMENT	37.5	3.30%	OBEIKAN GLASS COMPANY	46.10	-2.43%	FAWAZ ABDULAZIZ A	16.30	4700.08
ABDULLAH SAAD MOHAMMED ABO M	41.55	2.98%	BURUJ COOPERATIVE INSURANCE	22.62	-2.42%	BANK AL-JAZIRA	18.60	4433.79

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,291.80							
Change	-43.96	-0.82%						
Previous Close	5,335.76		Real Estate & Construction	49,433.00	49,433.00	0.00%	0.00%	0.00%
Open	5,334.22		Banking	49,433.00	49,433.00	0.00%	0.00%	0.00%
			Investment and Financial	49,433.00	49,433.00	0.00%	0.00%	0.00%
Day's High	5,334.22		Insurance	49,433.00	49,433.00	0.00%	0.00%	0.00%
Day's Low	5,288.99		Consumer Staples	49,433.00	49,433.00	0.00%	0.00%	0.00%
YTD Change	0.03		Services	49,433.00	49,433.00	0.00%	0.00%	0.00%
			Industrial	49,433.00	49,433.00	0.00%	0.00%	0.00%
Volume Mn	194,165.64		Telecommunication	49,433.00	49,433.00	0.00%	0.00%	0.00%
Value Traded Mn	858.19		Transportation	49,433.00	49,433.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.729	10.96%	NATIONAL CEMENT CO	3.24	-7.95%	SHUAA CAPITAL PSC	0.24	86,663.49
SHUAA CAPITAL PSC	0.235	1.29%	DUBAI ISLAMIC BANK	7.59	-4.17%	AJMAN BANK PJSC	1.69	35,890.56
TABREED	2.9	1.05%	BHM CAPITAL FINANCIAL SERVIC	2	-3.38%	DRAKE & SCULL INTEI	0.34	28,116.94
AL RAMZ CORPORATION INVESTME	1.32	0.76%	AMANAT HOLDINGS PJSC	1.11	-2.63%	DUBAI ISLAMIC BANK	7.59	21,992.65
ISLAMIC ARAB INSURANCE COM	0.427	0.47%	DUBAI ISLAMIC INSURANCE CO	0.447	-2.61%	EMAAR PROPERTIES I	14.05	19,601.36

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,652.06							
Change	12.98	0.13%						
Previous Close	9,639.08		Financial	17,171.65	17,120.54	0.30%	0.49%	0.03%
Open	9,639.08		Telecommunication	4,165.36	4,180.10	-0.35%	-1.40%	-0.82%
Day's High	9,662.52		Consumer Services	10,957.63	11,764.64	-6.86%	-11.85%	-12.42%
Day's Low	9,631.68		Basic Material	4,721.39	4,704.49	0.36%	-0.58%	1.20%
YTD Change	2.47%		Industrials	2,653.39	2,655.54	-0.08%	0.36%	-1.55%
			Utilities	12,276.60	12,316.33	-0.32%	-0.32%	-0.96%
Volume Mn	353,361.12		Energy	2,363.62	2,385.51	-0.92%	-0.56%	4.01%
Value Traded Mn	1,394.62		Health Care	2,409.87	2,393.77	0.67%	-2.01%	-5.36%
Traded / Listed Stocks	73	84	Real Estate	13,319.25	13,235.57	0.63%	14.23%	18.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	2.2	7.32%	ABU DHABI NATIONAL TAKAFUL C	4.27	-9.92%	ABU DHABI NATIONA	0.61	32685.65
HAYAH INSURANCE CO PJSC	1.45	4.32%	FOODCO NATIONAL FOODSTUFF CO	1.72	-8.99%	ALDAR PROPERTIES P	9.19	25022.10
ABU DHABI NATIONAL HOTELS	0.607	3.58%	AL AIN AHLIA INS. CO.	27.5	-8.33%	MULTIPLY GROUP	2.00	16215.60
GHITHA HOLDING PJSC	25.84	2.78%	PALMS SPORTS P.J.S.C	8.17	-4.67%	ADNOC DRILLING CO	5.73	14523.64
ABU DHABI COMMERCIAL BANK	12.12	2.02%	ADNOC DRILLING CO PJSC	5.73	-3.70%	DANA GAS	0.78	13076.25

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Qatar Stock Exchange

Close	10,595.24		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-33.96	-0.32%	Total Return	24,162.72	24,240.16	-0.32%	-0.19%	-0.67%
Previous Close	10629.2		Rayan Islamic	4,910.01	4,920.94	-0.22%	-0.23%	-0.74%
Open	10629.2		All Share	3,768.69	3,779.45	-0.28%	-0.20%	-0.67%
			Banks & Finance	4,633.53	4,638.34	-0.10%	0.13%	0.06%
Day's High	10629.2		Industrials	4,258.74	4,285.84	-0.63%	-0.63%	-2.79%
Day's Low	10580.95		Transportation	5,252.70	5,300.43	-0.90%	-1.38%	0.01%
YTD Change	0.00228457		Real Estate	1,617.07	1,616.04	0.06%	-0.70%	-0.47%
			Insurance	2,331.00	2,329.41	0.07%	-0.41%	-2.96%
Volume Mn	125.576		Telecommunications	2,012.06	2,005.30	0.34%	0.22%	-0.14%
Value Traded Mn	504.3648		Consumer Goods	7,872.72	7,926.17	-0.67%	0.09%	0.43%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
VODAFONE QATAR	2.06	1.23%	EZDAN HOLDING GROUP	0.99	-2.67%	QATAR ALUMINUM A	1.36	16422.59
BARWA REAL ESTATE CO	2.90	1.05%	DLALA HOLDING	1.12	-1.67%	EZDAN HOLDING GRC	0.99	10798.71
QATAR NATIONAL CEMENT CO	3.93	0.67%	ZAD HOLDING CO	15.56	-1.46%	AL RAYAN BANK	2.38	9057.64
DOHA INSURANCE CO	2.54	0.55%	QLM LIFE & MEDICAL INSURANCE	2.01	-1.37%	VODAFONE QATAR	2.06	8924.18
AAMAL CO	0.93	0.43%	QATAR NAVIGATION	10.56	-1.31%	QATAR NATIONAL BA	16.58	8579.31

Bahrain Bourse

Close	1,891.60		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-6.87	-0.36%	MSCI Bahrain	154.26	153.90	0.23%	0.08%	0.70%
Previous Close	1,898.47		MSCI Bahrain Domestic Islamic	60.57	60.40	0.29%	0.14%	0.65%
Open	1,899.33		MSCI Bahrain Net TR USD	421.24	420.26	0.23%	0.08%	0.71%
Day's High	1902.590							
Day's Low	1891.600							
YTD Change	-4.75%							
Volume Mn	1,406.23							
Value Traded Mn	0.413							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.02	11.76%	SOLIDARITY BAHRAIN BSC	0.35	-10.00%	AL SALAM BANK BSC	0.21	368.30
ARAB BANKING CORP BSC-\$US	0.37	1.39%	UNITED GULF INVESTMENT CORP	0.03	-8.57%	ITHMAAR HOLDING B	0.02	320.00
GFH FINANCIAL GROUP BSC	0.32	0.64%	ZAIN BAHRAIN BSCC	0.12	-2.52%	BBK BSC	0.48	230.14
-	-	-	ALUMINIUM BAHRAIN BSC	1.03	-1.90%	SOLIDARITY BAHRAIN	0.35	169.10
-	-	-	AL SALAM BANK BSC	0.21	-0.93%	UNITED GULF INVEST	0.03	157.30

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Boursa Kuwait

Close	7,974.16		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	14.75	0.19%	Industrials	746.09	743.49	0.35%	1.31%	3.10%
Previous Close	7,959.41		Banks	1,989.30	1,982.13	0.36%	2.44%	9.92%
Open	7,964.50		Consumer Service	1,010.02	1,027.82	-1.73%	-2.09%	1.14%
			Technology	1,054.87	1,076.70	-2.03%	0.69%	1.40%
Day's High	7,980.21		Real Estate	1,533.72	1,529.31	0.29%	2.06%	13.35%
Day's Low	7,958.51		Financial Services	1,549.32	1,555.15	-0.37%	0.73%	2.57%
YTD Change	8.31%		Telecom	1,066.91	1,065.63	0.12%	5.31%	4.83%
			Health Care	417.84	401.57	4.05%	-9.87%	-8.83%
Volume Mn	0.61		Insurance	2,088.74	2,133.92	-2.12%	2.30%	1.63%
Value Traded Mn	134.55		Basic Materials	914.89	913.94	0.10%	3.81%	0.40%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	56.60	20.43%	KUWAIT HOTELS SAK	284.00	-7.49%	KUWAIT BUSINESS TC	156.00	191660.45
KUWAIT REAL ESTATE HOLDING C	44.00	12.24%	NATIONAL INDUSTRIES CO KSC	212.00	-5.36%	KUWAIT REAL ESTATI	333.00	26055.30
ADVANCED TECHNOLOGY CO	500.00	11.61%	GULF INSURANCE GROUP KSC	1188.00	-4.96%	ARZAN FINANCIAL GF	284.00	23692.00
WETHAQ TAKAFUL INSURANCE CO	44.30	6.75%	ENERGY HOUSE HOLDING CO KSCP	279.00	-3.79%	PRIVATIZATION HOLI	57.30	22541.75
AL-DEERA HOLDING CO	329.00	4.11%	OSOS HOLDING GROUP CO	128.00	-3.76%	KUWAIT PROJECTS HI	93.30	17023.87

Source: FSC